

## FINANCIAL AID 2025-26

Laura Orth Financial Aid & Educational Funding

## **Topics We Will Discuss**

- What is financial aid?
- Cost of attendance (COA)
- Student aid index (SAI)
- Financial need
- Categories, types, and sources of financial aid
- Free Application for Federal Student Aid (FAFSA<sup>®</sup>)
- Special and unusual circumstances
- FSA ID
- FAFSA Demo



## What Is Financial Aid?

Financial aid consists of funds provided to students and families to help pay for postsecondary educational expenses





## What Is Cost of Attendance (COA)?



Tuition and fees



Housing and food (living expenses)



Books, course materials, supplies and equipment



Transportation



Miscellaneous and personal



### What Is Student Aid Index (SAI)?

Number resulting from the evaluation of a student's (and family's) approximate financial resources for a student's postsecondary education Student contribution

### **Parent contribution**

(for dependent students)



### What Is Financial Need?



Student aid index (SAI)

= Financial need



### **Categories of Financial Aid**





### Types of Financial Aid





### Sources of Financial Aid





### Federal Government

Largest source of financial aid

Aid provided primarily based on financial need

Must apply each year using the FAFSA

Eligibility requirements must be met



### Federal Student Aid Programs





### **States**

Residency requirements usually apply

Aid may be provided based on both merit and need

Use information from the FAFSA and/or state aid applications

Deadlines vary by state



## **Colleges and Universities**

Aid provided based on both merit and financial need

Aid may be gift aid or self-help aid

Use information from the FAFSA and/or institutional applications

Deadlines and application requirements vary by institution



### **Private Sources**

Foundations, businesses, churches, civic, and charitable organizations

Deadlines and applications procedures vary

Begin researching private sources early



### **Employers**

May have scholarships available to the children of employees

May have educational benefits for their employees



### Federal Student Aid Estimator

- Early estimation regarding SAI and possible Title IV aid available
- Requires demographic, income, and asset information



https://studentaid.gov/aid-estimator



## Free Application for Federal Student Aid (FAFSA<sup>®</sup>)

- Collects demographic and financial information
- Information used to calculate the student aid index (SAI)
- Colleges use SAI to offer financial aid
- Available in English and Spanish



## Free Application for Federal Student Aid (FAFSA)

- May be filed at any time during an academic year, but typically no earlier than October 1<sup>st</sup> prior to the academic year for which the student requests aid
- For the 2025-26 academic year, the FAFSA may be filed starting on or before December 1, 2024 (exact date to be determined)
- Colleges may set FAFSA priority dates



# StudentAid.gov Account Username and Password (FSA ID)

- Used for FAFSA completion and access to certain U.S. Department of Education websites
- Student and parent must create own FSA ID
- May be used throughout financial aid process, including subsequent school years
- Only the owner should create an FSA ID





Apply at https://studentaid.gov/fsa-id/create-account/launch

## FUTURE Act Direct Data Exchange (FA-DDX)

- Allows for an individual's federal tax information (FTI) to be directly transferred from the IRS to the FAFSA
- Consent is required by all contributors on FAFSA
- IRS transfers information to populate FAFSA income questions for most tax filers
- Eliminates manual entry of tax and income information



### **FAFSA** Processing Results





## FAFSA Submission Summary

- Four sections:
  - Eligibility Overview
  - FAFSA Form Answers
  - School Information
  - Next Steps
- Ability to print summary



*Note: Screenshot from U.S. Department of Education's* 2024-25 FAFSA Form Preview Presentation, July 2023



## Institutional Student Information Record (ISIR)

- FPS sends results to colleges listed on the FAFSA
- College reviews ISIR and may request additional documentation



## Making Corrections

If necessary, corrections to FAFSA data may be made by:

- Using online FAFSA;
- Updating paper FAFSA Submission Summary; or
- Submitting documentation to college's financial aid office



## **Special Circumstances**

- Different than unusual circumstances (dependency overrides)
- Unique conditions exist that cannot be documented with the FAFSA, or circumstances have changed since filing
- Student should contact institution's financial aid office for more information
- Decisions are final and cannot be appealed to U.S.
  Department of Education



## **Special Circumstances**





# Creating and using your studentaid.gov account: An Overview

•Go to StudentAid.gov.

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•Select the "Create Account" button.

### An official website of the United States government. Federal Student Aid FAFSA® Form ~ Loans and Grants ~ Loan Forgiveness ~ Loan Repayment ~ POPULAR TOPICS Get Ready for Student Apply for Aid Using the FAFSA<sup>®</sup> Form > Loan Payments Learn About Public Service Loan Forgiveness > Enroll in an Income-Driven Repayment (IDR) Plan > Making Payments for the **Restarting Payments** View Your Loan Information > **First Time** Update on Student Loan Debt Relief > **Considering School** In School Parent I'm thinking about going to I'm in the process of earning a I want to help my child pay for

degree or certificate.

college.

college or a career school.

Help Center

Submit a Complaint

Create Account

English | Español

Q

In Repayment I have loans I need to repay.

### **Provide Personal Identification Information**

• If you have a Social Security number (SSN), you must provide it to create an account.

• If you don't have an SSN, you may check the "I don't have a Social Security number" box.

### Create an Account

### Step 1 of 7

Personal Information

I understand that I'll be required to certify that the information I provide to create an account is true and correct and that I'm the individual who I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I may be subject to a fine, prison time, or both.

First Name



# Provide Personal Identification Information – No SSN

- If you don't have a Social Security number and you check the "I don't have a Social Security number" box, this warning screen will pop up.
- •Read it carefully and then select "Continue Without SSN"

### Create an Account Step 1 of 7 Personal Information I understand that I'll be required to certify that the information I provide to create an account is true and correct and that I'm the individual who I claim to be. If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now understand that I may be subject Warning: Your Account Will Be Limited Without SSN First Name If you create an account without an SSN, you'll be limited in what you can do. You Jesse should only continue creating an account without an SSN if one of the following statements is true for you: Middle Initial C $\bigcirc$ I am a parent or spouse of a student who is applying for aid, and I do not have an SSN. Last Name Faden $\bigcirc$ I am a citizen of the Freely Associated States and need to complete the FAFSA® form online. Date of Birth Month Year Note: Any previously completed FAFSA forms won't be linked to your account. You 09 07 1991 will still be able to access information from 2023-24 FAFSA form if you use your identifiers on the FAFSA roles page. Social Security Number Go Back **Continue Without SSN** I don't have a Social Security Continue Cancel About Us Announcements Data Center Resources Forms Library Help Center | Contact Us | Site Feedback

### Create Your account

### Username:

•Don't include personal info such as your name or date of birth.

### Password:

- Your password must be between 8 and 30 characters in length and must contain at least one uppercase letter, one lowercase letter, and one number.
- Your password is case-sensitive.



### Select challenge questions and answers

Federal Student Aid	UNDERSTAND AID 💙 🛛 APPLY FOR AID	✓ COMPLETE AID PROCESS ✓	MANAGE LOANS Y	Log In   Create Account	٩
Create an Account (F	sa id)				
	A		_		
Step 5 of 7 Challenge Questions					
Challenge questions and answer you forget them or if you need to	s are used to retrieve your username o unlock your account.	or password if			
Note: Answers are not case-sens	itive.				
Challenge Question 1					
Question					
What was the name of your ele	ementary school? ···································	0			
Answer	Stew Armar (7)				
Challenge Question 2					
Question					
What was the name of your fir	st teacher?				
Answer					
	Stow Aniewer				
Challenge Question 3					
Question					
What is your mother's maiden	name? ~	0			
Answer					
	Show Answer (2)				
Challenge Question 4					
Question					
In what city did your parents r		0			

Show Anner

 Answering your challenge questions is one way to unlock your account or retrieve your username or password.

### •Your answer is not case-sensitive.

### Id verification – no ssn

- If you are creating your account without a Social Security number, you must answer the knowledge-based questions on this screen in order to verify your identity.
- Select the correct answer for each question based on your personal information.
- Then select "Submit" to complete your new account creation.

### Create an Account

#### Step 7 of 7

**Identity Verification** 

One last step! We're required to ask additional questions when you don't have a Social Security number (SSN) to verify your identity. You must answer these to finish creating your account.

The results of the identity verification will be displayed on the next page—note that you won't be able to return to this page to answer these questions again.

C Florida Ave NW		
🔘 Sesame Street		
C Langston Pkwy		
None of the above		
Which of these phone numbers have you ever used previously?		
() (316) 775-5152		
(970) 680-6986		
(128) 791-0911		
O None of the above		
Which of the following is a current or previous employer?		
🔿 Adidas		
O The Walt Disney Company		
🔿 Nokia		
None of the above		
Which of the following people lives or owns property in Tafuna?		
🔿 Aasiya Jayavant		
🔿 Leo Knight		
🔿 Justine Marshall		
🔿 None of the above		
Pradress	Submit	
1 TETTING	SUDIUS	

## **FAFSA Demonstration**

## Parent(s) of Record

### Parents who live together

- income and assets of both parents.

### **Divorced or separated parents**

- only the income and assets of the parent who provides the greater portion of the student's financial support.

### Death of a parent

(A) If either of the parents has died, the surviving parent shall be considered a single parent, until that parent has remarried.

(B) If both parents have died, the student shall not report any parental income or assets.

### **Remarried parents**

- the income of that parent's spouse shall be included in determining the parent's assessment of adjusted available income if the student's parent and the stepparent are married as of the date of application for the aid year concerned.

### Single parent who is not divorced or separated

-income and assets of the parent.



## Parent of record (Cont.)

For dependent students with **divorced** or **separated** parents:

- Income and assets are reported for parent who provides most financial support over 12 months prior to filing FAFSA even if student does not live with that parent or lives with the other parent.
- 2. If neither parent provided support in 12-month period in #1, parent of record is parent who provided greater support during most recent year student received financial support from a parent; and then
- 3. If equal support is given; parent of record is one with the higher income or assets.


# Dependent Student FAFSA<sup>®</sup> Form Landing Page

This is the main FAFSA<sup>®</sup> form landing page. On this page, students are directed to "Start a New Form" or "Edit Existing Form." For the purpose of this presentation, the student is beginning a new application.



# **Dependent Student Log In**

If the student selects "Start a New Form" from the FAFSA<sup>®</sup> landing page and they are not logged in to StudentAid.gov, they are taken to the "Log In" page to enter their log-in credentials. To access the FAFSA form, all students are required to have an FSA ID (account username and password). If the student doesn't have an FSA ID, they can select "Create an Account."

	t Help Center Submit a Complaint English   Esp
ederal <b>Student Aid</b>	FAFSA® Form ~ Loans and Grants ~ Loan Repayment ~ Loan Forgiveness ~ Log In   Create Account C
	Log In 🖘
	Email, Phone, or FSA ID Username
	test595011023
	Password
	Show Password
	Log In
	Forgot My Username Forgot My Password
	Create an Account
	Help Me Log In to My Account
	About Us Announcoments Data Contor Pacourose Forme Lib

# **Dependent Student Roles**

After logging in, the student can select the applicable role to fill out the FAFSA<sup>®</sup> form: "Student," or "Parent." The student selects "Student."



# **Student Onboarding (1 of 4)**

When the student starts the 2024–25 FAFSA<sup>®</sup> form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an overview of the FAFSA form and an accompanying video.



# Dependent Student Onboarding (2 of 4)

The second FAFSA<sup>®</sup> onboarding page provides information about the different roles that may be required to participate in the student's FAFSA form and documents that may be needed to fill out the form.



# **Dependent Student Onboarding (3 of 4)**

The third FAFSA<sup>®</sup> onboarding page provides information about the types of questions the student can expect to see and how they can get additional help with filling out the FAFSA form.

FAFSA FORM 2024-25	Student Raya Tran	
	Understanding the FAFSA <sup>®</sup> Form	
	3 of 4 What To Expect How long will this take? <b>§ 1 hour</b>	
	Every contributor must provide consent for you to be eligible for federal student aid. With your consent, we can obtain your federal tax information automatically from the IRS to help you complete the FAFSA* form. You can save the form and return to it later if you need more time.	
	Previous Conti	nue

# **Dependent Student Onboarding (4 of 4)**

The last FAFSA<sup>®</sup> onboarding page provides information about what to expect once the FAFSA form is completed and submitted. On this page, the student can select "Start the FAFSA form" to begin.

Student Raya Tran Unde After Su	erstanding the FAFSA® 4 of 4 Ibmitting the FAFS	Form A <sup>®</sup> Form
After submission, you' form and make correc → Your form will be processed in 1–3 days.	<ul> <li>Il need to check on the stations, if required.</li> <li>→ You'll receive a FAFSA Submission Summary. It will include the Student Aid Index (SAI), a number used to determine federal student aid eligibility.</li> </ul>	<ul> <li>Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are offering you. Most schools will wait to send you an aid offer only after they accept you for admission.</li> </ul>
Previous		only after they accept you for admission. Start FAFSA form

# **Dependent Student Identity Information**

This is the first page within the student section. The student can verify that their personal information is correct. To update any of the personal information, the student must access their Account Settings on StudentAid.gov. For fields related to the student's mailing address, the student can edit them directly on this page.

FAFSA <sup>®</sup> FORM 2024	I–25 📱 Student Raya Tran	පී Save FAFSA Menu :
	Student Identity Information Review the information below and verify that it's correct before moving forward.	
	Name Raya A. Tran Date of Birth 05/05/1995	
	Social Security Number	
	Email Address rayaatran@gmail.com	
	Mobile Phone Number (555) 555-5555	
	To update this information for all federal student aid communications, go to Account Settings.	

#### **Dependent Student Identity Information (Continued)**

12345 Sesame Street		
Zity		
New York		
State		
New York (NY)	~	
Zip Code		
67891		
Country		
United States of America (US)	~	

# **Dependent Student State of Legal Residence**

The student is asked about their state of legal residence. The student selects the state from a dropdown box and provides the month and year when they became a legal resident.

FAFSA® FORM 2024-25 Student Raya Tran	명 Save FAFSA Menu :
State         State       Image: Colspan="2">Image: Colspan="2" Image: Colspan="2">Image: Colspan="2" Image: Colspan="2" Imag	
Previous Continue	

#### **Dependent Student Provides Consent**

This page informs the student about consent and their federal tax information. By providing consent, the student's federal tax information is transferred directly into the FAFSA<sup>®</sup> form from the IRS to help complete the Student Financials section. The student selects "Approve" to provide consent and is taken to the next page.



participating in another FAFSA form). My FTI will be redisclosed to these additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate,

which will prevent the transfer of my FTI to that FAFSA form.

#### **Dependent Student Provides Consent (Continued)**

By approving and consenting, I further understand:

- My approval and consent are a condition of my eligibility or of others for which I have participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax return.
- FTI received from the U.S. Department of Treasury will supersede any manually entered financial or income information on the FAFSA form.
- The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended tax return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.
- I am permitted to revoke my approval and consent for the disclosure and use of my FTI, as
  outlined herein, at StudentAid.gov. However, by revoking such approval and consent, neither I
  nor other applicants for which I participated and shared my FTI will be eligible for future federal
  student aid and/ or other financial aid program that used FTI to make determinations for
  eligibility of aid awarded by an institution of higher education, state higher education agency, or
  other designated scholarship organization.

— Frequently Asked Questions —

Who should provide consent?	$\odot$
If I'm married and didn't file a joint tax ret to provide consent for you to access their	urn with my current spouse, does my spouse have $\odot$ r tax information?
What happens after I provide consent?	$\odot$
What happens If I revoke consent?	$\odot$
What happens if I decline consent?	$\odot$
Select "Approve" to consent to using aid. 1	your tax information to determine your eligibility for federal studer (fyou select "Decline," you will not be eligible for federal student ai
Previous	Decline Approve

### **Introduction: Dependent Personal Circumstances**

This is the first page within the Student Personal Circumstances section. It provides an overview of the section.

FAFSA® FORM 2024-	25 Student Raya Tran	🗑 Save 🛛 FAFSA Menu 🔃
	Your Personal Circumstances	
	Tell us about your marital status; your financial dependencies; your plans for college; and any other special circumstances that may impact your aid eligibility (including if you've been homeless or at risk of becoming so).	
	<ul> <li>This information can affect how much aid you're eligible to receive.</li> <li>Based on your answers, we may need to collect additional information from other people.</li> </ul>	
	Previous Continue	

# **Dependent Student Marital Status**

The student is asked about their marital status. The student selects the "Single (Never Married)" option.

FAFSA® FORM 2024-	25 🛛 🖳 Student Raya Tran				🕲 Save 🛛 FAFSA Menu 🔃
	1 2 Personal Circumstances Demographics	3 Financials	<b>4</b> Colleges	5 Signature	
	Single (Never Married)				
	Married (not Separated)				
	Remarried				
	Separated     Divorced				
	Widowed				
	Previous			Continue	

#### **Dependent Student College or Career School Plans**

The student is asked about their college grade level for the 2024–25 school year and if they will have their first bachelor's degree. The student selects that they will be a "First Year (freshman)" and that they will not have their first bachelor's degree.

FORM 2024-25 Student Raya Tran	🗑 Save 🛛 FAFSA Menu 🔃
1     2     3     4     5       Personal Circumstances     Demographics     Financials     Colleges     Signature	
Student College or Career School Plans When the student begins the 2024–25 school year, what will their college grade level be?	
First Year (freshman)	
Second Year (sophomore)	
O Other undergraduate (junior or senior)	
College graduate, professional, or beyond (MBA, M.D., Ph.D., etc.)	
When the student begins the 2024–25 school year, will they have their first bachelor's degree?	
O Yes 💽 No	
Previous	

#### **Dependent Student Personal Circumstances**

The student is asked if any of the listed personal circumstances apply to them. The student selects the "None of these apply" option.



# **Dependent Student Other Circumstances**

The student is asked if they were

homeless or at risk of being homeless.

The student selects "No."



# **Dependent Student Unusual Circumstances**

The student is asked if unusual circumstances prevent them from contacting their parent(s). The student selects "No."

AFSA FORM 2024-25 Student Raya Tran	🗴 Save 🛛 FAFSA Menu 🔃
1     2     3     4     5       Personal Circumstances     Demographics     Financials     Colleges     Signature	
Student Unusual Circumstances	
This information will help us evaluate the student's ability to pay for school.	
Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?	
<ul> <li>A person experiencing unusual circumstances may have: <ul> <li>Left home due to an abusive or threatening environment;</li> <li>Been abandoned by or estranged from their parents, and have not been adopted;</li> <li>Been granted refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;</li> <li>Been a victim of human trafficking;</li> <li>Been incarcerated, or their parents are incarcerated and contact with them would pose a risk to them; or</li> <li>Been otherwise unable to contact or locate their parents, and have not been adopted.</li> </ul> </li> <li>If their circumstances resulted in not having a safe, stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.</li> </ul>	
◯ Yes	
Previous Continue	54

### **Student Dependency Status: Dependent Student**

Based on the answers provided by the student, they are considered a dependent student. The student is asked if they want a financial aid administrator to determine their eligibility for a Direct Unsubsidized Loan only. This is an option if the student's parents are unwilling to provide information. The student selects "No."



# **Dependent Student: Tell** Us About Your Parents

As the student is considered dependent, they are asked to provide information about their parents. The FAFSA<sup>®</sup> form considers their "Parent" to be their legal (biological or adoptive) parent. The student is asked if their parents are married. The student selects "Yes" and is required to invite their parents to their FAFSA form to complete the required parent sections.



#### Dependent Student Invites Parents to FAFSA<sup>®</sup> Form

The student is asked to enter personal information about their parents in order to send them an invite to their FAFSA<sup>®</sup> form. In this scenario, the student invites one parent.

FAFSA <sup>®</sup> FORM		Social Security Number (SSN)		Social Security Number (SSN)
	La Save FAFSA Menu :	SHOW	<b>(i)</b>	HIDE (j)
Personal Circumstances Demographics Financials Colleges Signature Invite Parents to your FAFSA® Form		My parent doesn't have a SSN		My parent doesn't have a SSN
You will need to provide information for your parents		Email Address	-	Email Address
Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA form. You can invite your family members to your form to help you complete all required sections.		alcinatran@school.edu		
		Confirm Email Address		Confirm Email Address
Enter names of parents, identified on the prior page, and we'll send electronic requests on your behalf. Please make sure to provide information that your parents would use to login to StudentAid.gov.		alcinatran@school.edu		
		Invite Parent		Invite Parent
Parent Parent Spouse				
First Name First Name Alcina				
Last Name Last Name				
Tran		Providence		Continue
Date of Birth Month Day Year 05 05 1973 0		Frevious		Conunue

# **Introduction: Dependent Student Demographics**

This is the first view within the Student

Demographics section. It provides an

overview of the section.

FAFSA® FORM 2024–25 Student Raya Tran		🕄 Save 🛛 FAFSA Menu 🔃
We'll ask questions about you and your parent(s). Some of these questions will help determine how much federal student aid you may be eligible to receive for school.		
Previous	Continue	

# **Dependent Student Demographic Information**

The student is asked about their gender identity and if they are transgender. The student selects their response from the options for both questions.

Personal Lincumstances Demographics Einancials Colleges Signature	
Student Demographic Information	
Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility Your answers will not • affect the student's eligibility for federal student aid. • be used in any calculations, and • be shared with the schools to which the student applies.	
What is the student's gender?	
O Male	
C Female	
Nonbinary or another gender	
Prefer not to answer	
Is the student transgender?	
○ Yes ○ No	
Prefer not to answer	

# **Dependent Student Race and Ethnicity**

The student is asked if they are of Hispanic, Latino, or Spanish origin. They are also asked about their race. The student selects checkboxes to answer both questions.

FAFSA® FORM 2024-25 Student Raya Tra	n				🕃 Save 🛛 FAFSA Menu 🔃
Personal Circumstances	2 Demographics	3 Financials	<b>4</b> Colleges	5 Signature	-
Student Race a	nd Ethnicity				
Questions Used for Your answers will • affect the stu • be used in an • be shared wi	r Research Purposes not dent's eligibility for fee y calculations, and th the schools to which	Only and Do Not Aff deral student aid, h the student applies	ect Federal Studer	nt Aid Eligibility	
Is the student of Hi Select all that apply.	spanic, Latino, or Spa nic, Latino, or Spanish	nish origin?			
origin Ves, Mexican, M Chicano	exican American, or				
Yes, Puerto Rica	n				
Ves, Cuban					
Yes, another His origin	panic, Latino, or Spanisl	h			
Prefer not to an	wer				

#### **Dependent Student Race and Ethnicity (Continued)**

White	
Black or African American	
Asian	
American Indian or Alaska Native	
Native Hawaiian or Other Pacific Islander	
Prefer not to answer	

# **Dependent Student Citizenship Status**

The student is asked about their citizenship status. The student selects the "U.S. citizen or national" option.

FAFSA <sup>®</sup> FOI	24–25 Student Raya Tran	🕃 Save 🛛 FAFSA Menu 🔃
	Personal Circumstances Demographics Financials Colleges Sign	5 ature
	Student Citizenship Status	
	U.S. citizen or national	
	C Eligible noncitizen	
	Neither U.S. citizen nor eligible noncitizen	
	Previous Conti	nue

# **Dependent Student's Parent Education Status**

The student is asked about their parents' education status. The student selects the "No" option.

FAFSA® FORM 2024-25 Student Raya Tra	n			Save FAFSA Menu :
Personal Circumstances	2 Demographics Finance	4 ials Coileges	5 Signature	-
Parent Educati	on Status udent's parents attend college?			
O Yes		No No		
O Don't know				
Previous	]		Continue	

# Dependent Student's Parent Killed in Line of Duty

The student is asked if their parent was killed in the line of duty. The student selects the "No" option.

FAFSA® FORM 2024-	-25 Student Raya Tran	):				🕄 Save 🛛 FAFSA Menu 🔃
	Personal Circumstances	2 Demographics	3 Financials	<b>4</b> Colleges	5 Signature	
	Parent Killed in I	ine of Duty				
	Was the student's pa member of the Arme public safety officer? Public safety officers inco	rent or guardian kille d forces on or after S dude law enforcement	d in the line of du september 11, 200 c officers, firefighter <b>No</b>	ty while (1) serving of 11 or (2) performing rs, and emergency se	on active duty as a official duties as a rvice workers.	
	Previous				Continue	

#### **Dependent Student High School Completion Status**

The student is asked about what their high school completion status will be when they start the 2024–25 school year. The student selects the "High school diploma" option.

FAFSA® FORM 2024-2	5 📱 Student Raya Tran			명 Save FAFSA Menu 🔃
	Personal Circumstances Demographics Fire Student High School Completion S What will the student's high school completion school year?  High school diploma  State-recognized high school equivalent (e.g., GED certificate) Homeschooled None of the above	3 Olleges tatus status be at the beginning of t	3 Signature	
(	Previous		Continue	

### **Dependent Student High School Information**

The student is asked which high school they did or will graduate from. The student enters their high school's state and city. After selecting "Search," they select the correct high school from the search results.

FAFSA® FORM 2024-25 Student Raya Tran	Save FAFSA Menu : Save FAFSA Menu :
Personal Circumstances Demographics Financials Colleges Signature High School Information From what high school did or will the student graduate? State New York (NY) City Brooklyn G High School Name - optional Brown Hi Brown High School	Personal Circumstances Demographics Financials Colleges Signature  High School Information From what high school did or will the student graduate?  State New York (NY) City Brooklyn Wigh School Brown High School College Brown High School Brooklyn, New York (NY)
Previous Continue	Previous Continue

# **Dependent Student Confirms High School**

The student has the option to edit the high school information presented on this page by selecting "Edit," which will return them to the high school information page. The student confirms their high school information and selects "Continue" to proceed to the next section.

FAFSA FORM 2024	-25 Student Raya Tran		🗑 Save 🛛 FAFSA Menu 注
	Personal Circumstances Demographics Financials Colleges	5 Signature	
	Confirm Your High School		
	Take a look to verify that your high school information below is correct. Once yo "Continue" and well add this high school to your FAFSA.	ou're ready, select	
	High School Name Buena Vista High School	Edit 🗹	
	City Lakewood		
	State California		
	Previous	Continue	

### **Introduction: Dependent Student Financials**

This is the first page within the Student Financials section. It provides an overview of the section.



# **Dependent Student Tax Return Information**

The student is asked questions about their 2022 tax return. The student enters a response in each entry field.

FAFSA® FORM 2024-	25 Student Raya Tran	Save	FAFSA Menu ፤
	Image: Personal Circumstances     Demographics     Financials     Colleges     Signature	12	
	Student 2022 Tax Return Information		
	Refer to the student's 2022 tax return to answer the following questions.		
	Convert all currency to U.S. dollars.		
	Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS (optional)		
	The student paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA® form, not to first-time applicants.		
	s 0.00 (i		
	Foreign Earned Income Exclusion		
	\$ 0.00		
	Previous Continue		

# **Dependent Student Assets**

The student is asked about their assets. The student enters a response in each entry field.



## **Introduction: Dependent Student Select Colleges**

This is the first page in the Select

Colleges section, which is the final part of

the FAFSA<sup>®</sup> form's student section to require information. It provides an overview of the section.



# **Dependent Student College Search**

The student is asked to search for the colleges and/or career schools they would like to receive their FAFSA<sup>®</sup> information. The student searches for a school by entering a state, city, and/or school name. After selecting "Search," they select the correct school from the search results. Students can select to send their FAFSA information to a maximum of 20 schools.

FAFSA FORM 2024-25 🗷 Student Raya Tran	Rice University	Federal School Code	+ Select
Personal Circumstances Demographics Financials Colleges Signature	Burlington, California (CA)	B09773	
Where should we send your FAFSA? Search for the colleges to which you'd like to send your FAFSA* information. You can add up to 20 colleges to your FAFSA form.	Rhodes College Centerville, California (CA)	Federal School Code E89235	+ Select
Image: The second selected     Vew Selected Schools         Search by School Name     Search by School Code	Smith College Lexington, California (CA)	Federal School Code G92383	+ Select
California (CA)	Macalester College Madison, California (CA)	Federal School Code 038412	+ Select
Q Search	Wellesley College Springfield, California (CA)	Federal School Code F09983	✓ Selected
Previous Continue	Q Search and Select Schools		
		< Previous 1 2 3 4 5 Next >	
	Previous		Continue

Search and Select
#### **Dependent Student Selected Colleges**

The student can view which colleges and/or career schools they have selected. If the student has not selected 20 schools. they have the option to search and select more schools, and for students in some states, they have the option to change the position of their selected schools. When the student selects "Continue," they will have completed entering the required student information for their section and can proceed to review and sign their form.



#### **Dependent Student Review Page**

The review page displays the responses that the student has provided in the FAFSA<sup>®</sup> form. The student can view all their responses by selecting "Expand All" or expand each section individually. To edit a response, the student can select the question's hyperlink and will be taken to the corresponding page. Additionally, since the student invited their parent into the form, they see the parent contributor section and the status of their parent's invite.



#### **Dependent Student Review Page (Continued)**



#### **Dependent Student Signature**

On this page, the student acknowledges the terms and conditions of the FAFSA<sup>®</sup> form and signs their section. After agreeing and signing, the student is able to submit their section of the FAFSA form. Since parent information has not been provided, the FAFSA form is not considered complete and can't be processed yet.



#### **Dependent Student Section Complete**

Upon signing the student section, the student is presented the student section complete page. This page displays information for the student about next steps, including tracking their FAFSA<sup>®</sup> form. The student is reminded that their form is not completed and can't be submitted until the parent completes the contributor section of the form and signs it. Next, in this scenario, the student's invited parent will enter the FAFSA form and complete the parent section.



### **Dependent Student's Parent Email**

This is NOT a view within StudentAid.gov nor the FAFSA<sup>®</sup> form. This view demonstrates a parent opening the FAFSA invitation from their email. The parent selects "Log In" and is taken to StudentAid.gov.



#### Dependent Student's Parent Log In

The parent is taken from their email to the "Log In" page to enter their log-in credentials. To access the FAFSA<sup>®</sup> form, all users are required to have an FSA ID (account username and password). If the parent doesn't have an FSA ID, they can select "Create an Account."

An official website of the United States government.			Help Center	Submit a Complaint	English   Español
Federal Student Aid	Form $\checkmark$ Loans and Grants $\checkmark$ Loa	an Repayment 🗸 🛛 Loan Forgiveness 🗸	L	og In   Create Accou	int Q
	Log In 🖘				
	Email, Phone, or FSA ID U test595011623	sername			
	Password	Show Password			
	L	og In			
	Forgot My Username Create	Forgot My Password			
	Help Me Log I	n to My Account			
Help Center   Contact Us   Site Feedback		About Us Announcements	Data Center	Resources	Forms Library
Federal Student Aid	vote.gov   ed.gov   Site Feedback				70

#### Parent Status Center – My Activity

After successfully logging in, the parent is taken to their "My Activity" page. The parent sees an invitation to be a contributor on the student's FAFSA<sup>®</sup> form.



# Dependent Student's Parent Contributing to the FAFSA $^{\ensuremath{\mathbb{R}}}$ Form

This page provides information about being a contributor on a FAFSA<sup>®</sup> form.



# **Dependent Student's Parent Onboarding (1 of 4)**

When the parent enters a 2024–25 FAFSA<sup>®</sup> form for the first time, they are taken through the FAFSA onboarding process. The first onboarding page provides an overview of the FAFSA form and an accompanying video.



# **Dependent Student's Parent Onboarding (2 of 4)**

The second FAFSA® onboarding page provides information about the different roles that may be required to complete the student's FAFSA form and the documents that may be needed to fill out the form.



# **Dependent Student's Parent Onboarding (3 of 4)**

The third onboarding page provides information about the types of questions the parent can expect to see and how they can get help in filling out the FAFSA<sup>®</sup> form.

FAFSA® FORM 2024-25	nt of Raya Tran	
	Understanding the FAFSA® Form	
	3 of 4 What to Expect How long will this take? <b>()</b> 1 hour	
	Every contributor must provide consent for the student to be eligible for federal student aid. With your consent, we can obtain your federal tax information automatically from the IRS to help you complete your section of the student's FAFSA* form. You can save the form and return to it later if you need more time.	
Previo	us	ntinue

# **Dependent Student's Parent Onboarding (4 of 4)**

The last onboarding page provides information about what to expect once the FAFSA<sup>®</sup> form is completed and submitted. On this page, the parent selects "Start the FAFSA form" to begin the parent section.

FAFSA® FORM 2024-2	25 Parent of Raya Tran
	Understanding the FAFSA® Form
	<sup>4</sup> of 4 After Submitting the FAFSA <sup>®</sup> Form
	Once the student's FAFSA* form is submitted, the student will need to check on its status and make corrections, if required.
	<ul> <li>The student's form will be processed in 1–3 days.</li> <li>The student will receive a FAFSA Submission Summary. It will include their Student Aid Index (SAI), a number used to determine federal student aid eligibility.</li> <li>Schools will use the student's SAI to create their financial aid offer that explains the types and amounts of aid they are offering to the student aid eligibility.</li> </ul>
	Previous Start the FAFSA form

#### **Dependent Student's Parent Identity Information**

This is the first page within the parent section. The parent can verify that their personal information is correct. To update any of the personal information, the parent must access their Account Settings on StudentAid.gov. For fields related to the parent's mailing address, the parent can edit them directly on this page.



#### **Dependent Student's Parent Identity Information (Continued)**

~		
~		
-	×	

#### **Dependent Student's Parent Provides Consent**

This page informs the parent about consent and their federal tax information. By providing consent, the parent's federal tax information is transferred directly into the FAFSA® form from the IRS to help complete the Parent Financials section. The parent selects "Approve" to provide consent and is taken to the next page.



which will prevent the transfer of my FTI to that FAFSA form.

#### **Introduction: Dependent Student's Parent Demographics**

This is the first page in the Parent Demographics section. It provides an overview of the section.



#### **Dependent Student's Parent Current Marital Status**

The parent is asked about their current marital status. They select the "Married (not Separated)" option.

FAFSA <sup>®</sup> FORM 2024	I-25 Parent of Raya Tran	🕃 Save 🛛 FAFSA Menu 🔅
	Image: 1Image: 2Image: 3DemographicsFinancialsSignature	
	Parent Current Marital Status	
	Single (Never Married)	
	Unmarried and both legal parents living together	
	Married (not Separated)	
	C Remarried	
	O Separated	
	O Divorced	
	O Widowed	
	Previous	ue 90

#### **Dependent Student's Parent State of Legal Residence**

The parent is asked about their state of legal residence. The parent selects the state from a dropdown box and provides the month and year when they became a legal resident.

FAFSA® FORM 2024-2	25 Arent of Raya Tran			명 Save FAFSA Menu 🔃
	Demographics	2 Financials	3 Signature	
	Parent State of Legal Residence			
	State New York (NY)	0		
	Date the Parent Became a Legal Resident Month Year 01 1985 ⑦			
	Previous		Continue	

#### **Introduction: Dependent Student's Parent Financials**

This is the first page within the Parent Financials section. It provides an overview of the section.



#### **Dependent Student's Parent Federal Benefits Received**

This page asks the parent if they or anyone in their family has received federal benefits. The parent selects "None of these apply."

FAFSA <sup>®</sup> 202	24–25 Parent of Raya Tran			🕲 Save 🛛 FAFSA Menu 🔃
		2 Finanziale	3 Signal an	-
	Federal Benefits Received	T In Itel III. Lied (S	ognature	
	Questions Don't Affect Federal S Your answers to these questions these federal benefits.	tudent Aid Eligibility will not affect the student's eligibi	ility for federal student aid or	
	At any time during 2022 or 202 benefits from any of the following Select all that apply.	3, did the parent or anyone in the federal programs? ③	eir family receive	
	Earned Income Tax Credit (EITC	)		
	Federal Housing Assistance			
	Free or Reduced Price School L	unch		
	Medicaid			
	Refundable Credit for Coverage Qualified Health Plan (QHP)	Under a		
	Supplemental Nutrition Assistan Program (SNAP)	ice (j		
	Supplemental Security Income	(551)		
	Temporary Assistance for Need, Families (TANF)	y ①		
	Special Supplemental Nutrition for Women, Infants, and Childre	Program n (WIC)		
	None of these apply.			
	Previous		Continue	1

#### **Dependent Student's Parent Tax Filing Status**

This page asks the parent about their tax filing status. The parent selects "Yes" to "Did or will the parent file a 2022 joint tax return with their current spouse?"



#### **Dependent Student's Parent Family Size**

This page asks the parent if their family size has changed. The parent selects the "Yes" option.



### **Dependent Student's Parent Number in College**

This page asks the parent how many people in the family will be in college between July 1, 2024, and June 30, 2025. The parent enters a response into the entry field.

AFSA® 2024-25	Parent of Raya Tran			명 Save FAFSA Menu :
	Demographics	2 Financials	3 Signature	
Numb How n 2025 Do not in	nany people in the parent's family wi nany people in the parent's family wi clude the parent.	ill be in college between July 1, 20	)24, and June 30,	
1		0		
F	Previous		Continue	

#### **Dependent Student's Parent Tax Return Information**

The parent is asked questions about their 2022 tax return. The parent enters a response in each entry field.

FAFSA <sup>®</sup> FORM 2024–25 Parent of Raya Tran		🕄 Save 🔰 FAFSA Menu 🔃
Demographics	Financials	3 Signature
Parent 2022 Tax	Return Information	
Refer to the parent's 20 Convert all currency to U	22 tax return to answer the following questi S. dollars.	ons.
Yes	No	
O Don't know		
Amount of College Gra to the IRS (optional) The parent paid taxes on renewing their FAFSA <sup>®</sup> for S	nnts, Scholarships, or AmeriCorps Benefits I these grants, scholarships, or benefits. These rm, not to first-time applicants.	Reported as Income usually apply to those
Foreign Earned Incom	e Exclusion 0 .00	
Previous		Continue

#### **Dependent Student's Parent Assets**

The parent is asked about their assets.

The parent enters a response in each entry field.

A	2024–25 Arent of Raya Tran			Save FAFSA Menu
	Demographics Financials		3 Signature	
	Annual Child Support Received			
	Enter total amount received in child support for the last c	omplete calend	lar year.	
	\$ 0.00			
	Parent Assats			
	Current Total of Cash Savings and Checking Account	ts		
	Don't include student financial aid			
	\$ 10,000 .00			
	Current Net Worth of Businesses and Investment Far	ms		
	Enter the net worth of your businesses or for-profit agricu your businesses or farms minus any debts owed against t	ıltural operatio hem.	ons. Net worth is the value of	
	s 0.00			
	Current Net Worth of Investments, Including Real Est	ate		
	Don't include the home you live in. Net worth is the value against them.	of your investn	nents minus any debts owed	
	\$ 5,000 .00			
	Providence		Continue	
	Frevious		Continue	

#### **Dependent Student's Other Parent Information**

The parent is asked to provide information about their spouse or partner.

FAFSA® FORM 2024-2	25 Agent of Raya Tran			Save FAFSA Menu
	Demographics	2 Financials	3 Signature	
	Other Parent's Information	the other parent.		
	2			
	Other Parent			
	Travis Last Name			
	Tran Date of Birth Month Day Year 02 01 1970 ⑦			
	Social Security Number (SSN)	] 0		
	Email Address travistran@gmail.com			
	Confirm Email Address travistran@gmail.com			
	Previous		Continue	

#### **Dependent Student's Parent Review Page**

The review page displays the responses that the parent has provided in the FAFSA® form. In this scenario, the parent can only view responses within the parent section of the student's FAFSA form. The parent can view all their responses by selecting "Expand All" or expand each section individually. To edit a response, the parent can select the question's hyperlink to be taken to the corresponding page.



#### **Dependent Student's Parent Signature**

On this page, the parent acknowledges the terms and conditions of the FAFSA<sup>®</sup> form and signs their section. Since all required sections are complete, the parent can both sign and submit the student's FAFSA form.



### Dependent Student FAFSA<sup>®</sup> Confirmation

Upon submitting the student's FAFSA<sup>®</sup> form, the parent is presented an abbreviated confirmation page. This page displays information about tracking the student's FAFSA form and next steps. The student will receive an email with the full, detailed confirmation. With the student and parent sections completed and signed, the FAFSA form is now considered complete and submitted for processing.



#### Track and Manage the Student's FAFSA® Form

View Status

You can check the status of the student's application in the "My Activity" section of your StudentAid.gov account. We will let you know if we need anything more from you.

### **FAFSA Submission Summary Landing Page**

The student receives a FAFSA

Submission Summary for their processed FAFSA<sup>®</sup> form and any subsequent corrections that they submit. The FAFSA Submission Summary is broken into four tabs: Eligibility Overview, FAFSA Form Answers, School Information, and Next Steps. At the top, the student will see information about when their form was received and processed. They also have the option to print their FAFSA Submission Summary to keep for their records.

< Back				🖨 Print This Page
FAFSA® FORM 2024-25	FAFSA Subr	nission Summ	nary	
Student 🛛 🔽 Raya Tran	Application Received Sept. 10, 2024	Application Processed Sept. 12, 2024	Data Release Number ③ 2572	Viewing: Submission 1 (?)
Eligibility Overview FAFSA	Form Answers Schoo	Information <b>9</b> Next Ste	eps	

#### **Next Steps**

- If your FAFSA is flagged for verification, complete the requested documents for each school.
- Review Financial Aid Offers and determine the funding that needs to be accepted. Note: you can accept, decline or reduce loan amounts.
- If Accepting loan, the student must complete Loan Entrance Counseling and the Master Promissory Note.
- If the student wants to allow the school to provide information to a parent, the student will need to sign a FERPA form.
- Determine if there will be remaining out of pocket costs to pay and how that will be taken care of.
  - Payment Plan
  - Parent Plus Loan
  - Alternative Loan



#### Lakeland University

Financial Aid & Educational Funding

LUFinancialAid@lakeland.edu

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